



THE "V" FOUNDATION

of South Louisiana

IN SUPPORT OF EXCELLENCE AT VANDEBILT CATHOLIC HIGH SCHOOL

Planned Giving

The following suggestions and information were provided by the Cancienne Law Firm and the Caldarera Insurance Group.

Here are four simple ways to execute "Planned Giving" to support the V Foundation of South Louisiana.

- 1) Make the V Foundation the beneficiary or partial beneficiary of your IRA or Retirement Plan.
- 2) Obtain a new Life Insurance Policy issued to the V Foundation as the Owner and Beneficiary. Donors pay premiums to the charity.
- 3) Make a gift to the V Foundation in your Last Will and Testament.
- 4) Add the V Foundation as beneficiary or partial beneficiary to the current Life Insurance policy.

In most cases this is as simple as executing a change in beneficiary form.

For more information please contact us at:

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